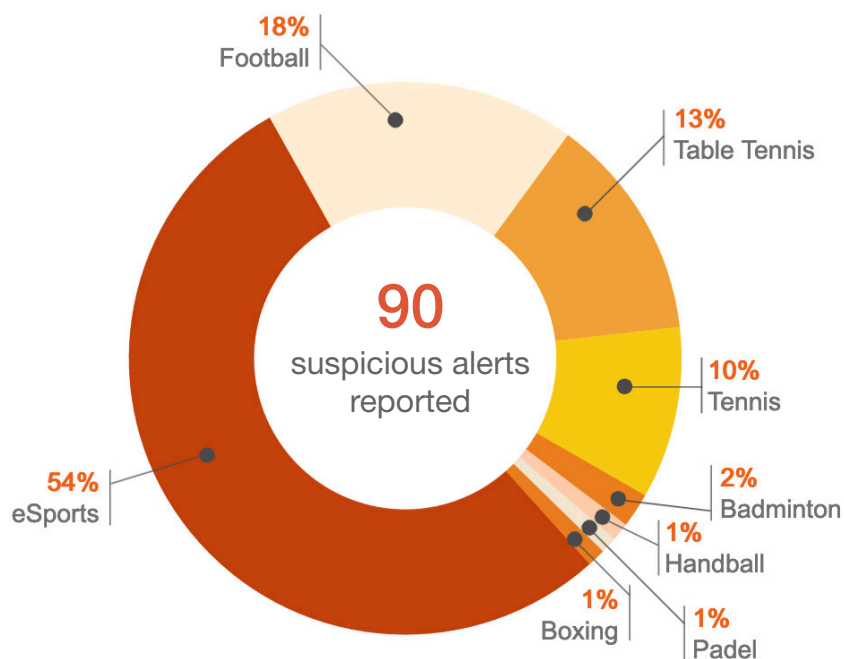
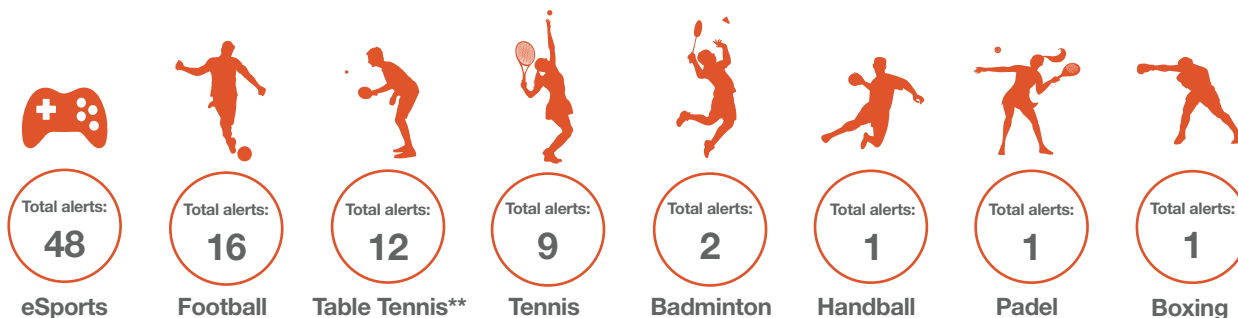


IBIA reported a total of **90 sports betting alerts** to the relevant authorities concerning **8 sports** during Q2 2024*



* This figure may be revised in future depending on the outcome of any ongoing investigations.

** It should be noted that the twelve table tennis matches that were reported were on events not organised by the International Table Tennis Federation (ITTF).

The International Betting Integrity Association (IBIA) represents many of the largest regulated betting operators in the world. IBIA's principal goal is to protect its members, consumers and partners, such as sports bodies, from fraud caused by the unfair manipulation of sporting events and associated betting. The association combats this fraud with evidence-based intelligence, principally obtained from its global monitoring and alert system.

IBIA's membership represents:



50+ companies with
over **125+** betting brands



US\$300bn of global betting
turnover per annum



50% of the **global commercial regulated land-based and online sports betting** sector and in **excess of 50% for online alone**.

— What we do —



Safeguarding
Betting Integrity



Advocating
Informed Policies



Research & Education

To learn more about what we do, click on any of the icons or go directly to our [website](#)



- eSports*
- Football
- Table Tennis
- Tennis
- Badminton
- Handball
- Padel
- Boxing

3

5

11

19

4

90 Suspicious Alerts Reported

4 - ASIA

- Football
 - Armenia (1)
 - India (1)
 - Israel (2)

11 - AFRICA

- Football
 - Algeria (4)
 - Burundi (1)
 - Nigeria (1)
- Table Tennis
 - Nigeria (3)
- Tennis
 - Tunisia (2)

19 - EUROPE

- Football
 - Greece (1)
 - Ireland (1)
- Tennis
 - France (1)
 - Georgia (1)
 - UK (1)
- Table Tennis
 - Poland (6)
 - Spain (3)
- Badminton
 - Slovenia (1)
 - Austria (1)
- Boxing
 - UK (1)
- Handball
 - Serbia (1)
- Padel
 - Denmark (1)

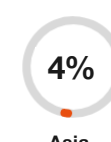
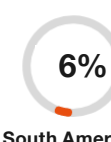
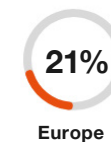
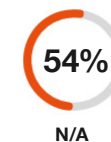
3 - NORTH AMERICA

- Football
 - Panama (1)
- Tennis
 - Dominican Republic (1)
 - Jamaica (1)

5 - SOUTH AMERICA

- Football
 - Brazil (1)
 - Colombia (2)
- Tennis
 - Argentina (1)
 - Peru (1)

% breakdown
of reported alerts
per continent



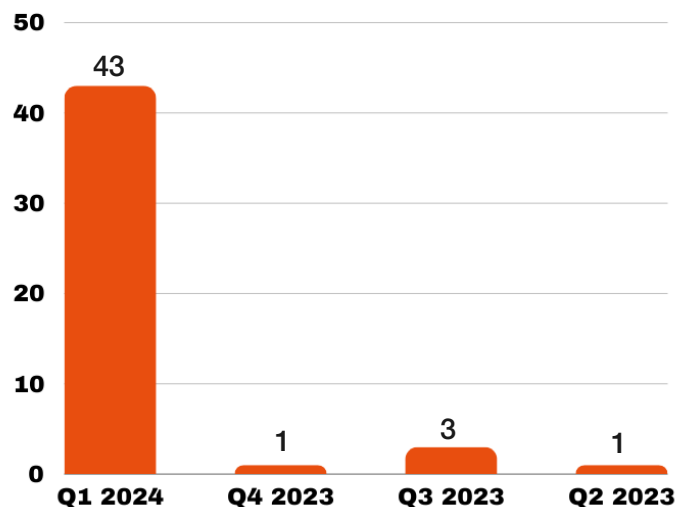
Countries have been regrouped following the official UN classification except for Cyprus which has been listed under Europe.
*48 eSports alerts reported. The eSports alerts haven't been allocated a country as it's not always clear where an event has been hosted.

Q2 2024 ABC Trends

Analysis: eSports

48 eSports alerts

reported in Q2 2024



A **single eSports case relates** to suspicious betting activity on **68 eSoccer matches played in Q1 & Q2 2024**. This has caused a significant increase in the overall number of eSports alerts in 2024, with **91 eSports accounting for 50% of all alerts in Q1 & Q2 2024**.

Breakdown: Poland

6

alerts reported on Polish
sporting events

represents

7%

of the total reported
alerts in Q2 2024

The 6 alerts on sporting events in Poland is an increase on the number of alerts reported on Polish events for the whole of 2024 (1).

Sports breakdown



Total alerts:
6

TableTennis

Comparison

The Q2 2024 total is a decrease of

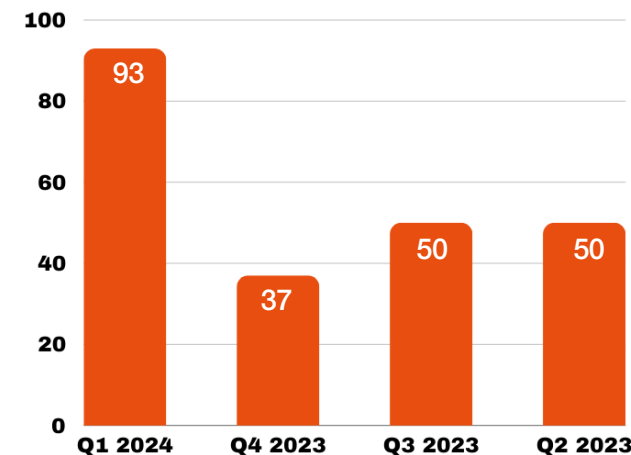
-3%

when compared to the total revised
93 alerts reported in Q1 2024

while is an increase of








+80%

when compared to the revised Q2 total of
2023 which saw 50 alerts.



— Focus on Brazil —

IBIA Alerts on Brazilian events (2019-2023)

Sport/Alert	2019	2020	2021	2022	2023	Grand Total
 Football	3	5	7	8	11	34
 Tennis	1		2	3		6
 Beach Volleyball			1			1
 Table Tennis				1		1
 Volleyball				1		1
 Basketball				1		1
 Futsal			1			1
Grand Total	4	5	11	14	11	45

IBIA members operating in Brazil represent more than 60% of the gambling market.

Over the last five years IBIA has reported 45 cases of suspicious betting activities on Brazilian sporting events.

Those cases were identified by IBIA's unique global monitoring and reporting network which is based on customer transaction account data and is only available to IBIA and its members.

Brazil's legislation requires that its licensed operators are part of an independent betting integrity monitoring body, such as IBIA.

Please contact IBIA via info@ibia.bet if your company is interested in joining the association.

Brazil Onshore and Offshore Sports Betting Markets 2025-28e (\$m)

	2025e	2026e	2027e	2028e
Onshore GGR	2,275.0	2,462.6	2,659.9	2,864.9
Offshore GGR	145.2	157.2	169.8	182.9
Total Online	2,420.3	2,619.8	2,829.7	3,047.8
Tax Rate	25.0%	25.0%	25.0%	25.0%
Tax Lost	46.8	50.7	54.8	59.0

Expected impact of a wide sports betting offering in Brazil (2028e)

\$2.8 BN TAXABLE GROSS WIN **94%** ONSHORE CHANNELLING

Source: [The Availability of Sports Betting Products](#), H2 Gambling Capital, March 2024

Sportsbook Members



Associate Members

